

L&G Model Portfolio Service (MPS) Target Market Assessment

L&G Index

April 2026



For professional clients only.
Not to be distributed to retail clients. Capital at risk.



L&G Model Portfolio Service (MPS)

Target Market Assessment

L&G Index Model Portfolios

Model Portfolio	Investor type	Client knowledge and experience	Client ability to bear loss	The risk/reward profile of the service	Client objective and needs	Investment horizon	Negative target market	Vulnerability
L&G Index Defensive	Retail clients and professional clients with a minimum investment of £10,000.	Clients with a basic investment knowledge, including a basic knowledge of the characteristics and risks of investing in a multi-asset portfolio. Clients who understand the nature of the investment, including the risks. Clients with an FCA authorised financial adviser who can provide financial advice on their attitude to risk and match the client to the risk profile of the relevant portfolio.	Clients that can bear losses of up to 100%.	L&G MPS offers investment in a range of up to seven Index Model Portfolios. The client's FCA authorised financial adviser will determine which model is suitable for the client, based on their risk profile.	Each Index Model Portfolio's objective is to provide a combination of growth and income within a predetermined risk profile. The potential gains and losses within each portfolio are likely to be limited by the objective to stay within each portfolio's particular risk profiles.	These portfolios may not be appropriate for investors who plan to withdraw their money within five years.	The service is not deemed suitable for investors that have no ability to sustain a capital loss, or those with an investment time horizon of less than five years. Additionally, the service is unsuitable for those investors who are not in receipt of a recommendation to invest from a FCA authorised financial adviser.	This service is designed for a broad target market and not to meet any inherent characteristics of vulnerability in the target market. FCA authorised financial advisers should consider individual customer needs in this regard and whether the potential for capital loss as a pre-requisite remains acceptable and appropriate.
L&G Index Cautious								
L&G Index Cautious Balanced								
L&G Index Balanced								
L&G Index Balanced Growth								
L&G Index Growth								
L&G Index Adventurous								

Contact us:

For further information about L&G, please visit am.landg.com or contact your usual L&G representative.



Key risk

Past performance is not a guide to the future. The value of an investment and any income taken from it is not guaranteed and can go down as well as up, you may not get back the amount you originally invested. Assumptions, opinions and estimates are provided for illustrative purposes only. There is no guarantee that any forecasts made will come to pass.

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This document does not explain all of the risks involved in investing in the fund or investment strategy. No decision to invest in the fund or investment strategy should be made without first reviewing the prospectus, key investor information document and latest report and accounts for the fund, which can be obtained from <https://fundcentres.landg.com/>. This document has been prepared by Legal & General Investment Management Limited and/or its affiliates ("LGIM"- or "L&G", "we" or "us"). The information in this document is the property and/or confidential information of Legal & General and may not be reproduced in whole or in part or distributed or disclosed by you to any other person without the prior written consent of L&G. Not for distribution to any person resident in any jurisdiction where such distribution would be contrary to local law or regulation.

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